



Originations System (eFO) Broker Access Form

Brokers - please print, sign, scan and email to your SBI Business Development manager

| Broker to complete broker/network de | tails on page 1 only: |
|---|-----------------------|
| Title: | |
| First Name: | |
| Surname: | |
| Email address: | |
| Contact number (Landline): | |
| Contact number (Mobile): | |
| Trading name: | |
| Trading address: | |
| Contact number (if different to above): | |
| FCA registration number: | |
| CCA licence number: | |
| Network details (if applicable): | |
| Network name: | |
| Network address: | |
| Primary contact name: | |
| Primary contact email address: | |
| Primary contact number: | |
| FCA registration number: | |
| Additional Information: | |
| | |





| SBI only to complete authorisation below. | | |
|---|-----------------------------|--|
| Date of request: | | |
| Start date of broker: | | |
| If temporary access, specify end date: | | |
| Procuration fee payable (please circle): | Network: Y/N Direct: Y/N | |
| SBI Requestor Details (if different to authoriser): | | |
| Name: | | |
| Position: | | |
| Signature: | | |
| SBI Authoriser Details: | | |
| Name: | | |
| Position: | | |
| Signature | | |
| Please print, sign, scan and email to CMS at support@capitamortgageservices.co.uk This form must be received no later than 5 working days prior to date access required | | |
| CMS IT ONLY | | |
| Authorisation checked: | | |
| Assigned to (Username): | | |
| Emailed details: | | |
| Date completed: | | |
| CMS Sign Off | | |
| Name: | | |
| Signature: | | |
| Date: | | |