



August 2023 Update

I hope you all are enjoying August so far. Please find below our August 2023 update of Training & CPD Webinars in August & September through iPipeline UK.

Tomorrow at 3pm (Thursday 17th of August plus further dates in August & September). My lovely colleagues Zoe Mears & Scott Machin are running Client Engagement in a post-Consumer Duty World. I've seen the presentation and would thoroughly recommend attending this webinar.

Monday 21st of August at 10am – I will be running an Overview of Income Protection – Indexation & Inflation – if you want to delve deeper into this please join me on this webinar.

In September we also have a Protection Engagement webinar, Digital Protection Lead Generation & Conversion plus Proving the Value of a Policy to your Clients & Compliance (Weekly Sessions) & Highlighting the Need for Protection (Weekly Sessions).

Any Session run by myself will be provided with a CPD Certificate for attendance on the Live Session, Zoe & Scott's webinars class as unstructured CPD.

We also have available our weekly SolutionBuilder Sessions, SolutionBuilder & CIEExpert on a Quarterly basis to find out how the integration works and details of how CIEExpert works plus other webinars available.

Please take a look at our webinar page to register for any of these - <https://uk.ipipeline.com/upcomingwebinars/>

Remember if you cannot attend the live one, please register if you would like to recording afterwards.

Thanks Chantel

We are carrying out a Process Efficiency Survey targeted at Financial Services firms to gain insights about their adoption of digital processes. Please take a couple of minutes to complete our short survey - and be entered into a chance to win £100 in Amazon vouchers

<https://www.surveymonkey.co.uk/r/TLC227K>