



Improvements to WPA's SME Switch Criteria!

March 2024



We've released a newsletter covering some recent changes to our SME Switch Declaration wording. To view the full newsletter, click <u>here</u>

Key documents

EFB Group Switch Application	[Link]
EFB Health & Medical Details App	[Link]
PCH Group Switch Application	[Link]
PCH Health & Medical Details App	[Link]

Please note

The PCH Portal, to enrol online on behalf of your clients, will be updated with these changes on 27th March. Until then, online enrolment will follow the older switch criteria, while you can use the editable PDF if wanting to use the new criteria immediately.

Get in touch

Please contact your New Business Account Manager or the team on **01823 625247** or smesales@wpa.org.uk if you would like any further information or have any group transfers you wish to discuss with us.

WPA Commercial Business Development Team

Upcoming training dates

Wednesday 8th May 2024

WPA Broker Experience Day at WPA Head Office, Taunton.

To register your interest or find out more, please email lrina.nagorna@wpa.org.uk

Tailored healthcare

A range of award-winning health insurance with a choice of cover levels and lifestyle options.

Freedom to choose

Enjoy the freedom to choose where, when and who provides your treatment.

Expert service

With expertise built up over 120 years, we are passionate about helping our members.