## XPA



# Improvements to WPA's SME Switch Criteria! 

March 2024


We've released a newsletter covering some recent changes to our SME Switch Declaration wording. To view the full newsletter, click here

## Key documents

EFB Group Switch Application ..... [Link]
EFB Health \& Medical Details App ..... [Link]
PCH Group Switch Application ..... [Link]
PCH Health \& Medical Details App ..... [Link]

## Please note

The PCH Portal, to enrol online on behalf of your clients, will be updated with these changes on 27th March. Until then, online enrolment will follow the older switch criteria, while you can use the editable PDF if wanting to use the new criteria immediately.

## Get in touch

Please contact your New Business Account Manager or the team on 01823
625247 or smesales@wpa.org.uk if you would like any further information or have any group transfers you wish to discuss with us.

WPA Commercial Business Development Team

# Upcoming training dates 

Wednesday 8th May 2024
WPA Broker Experience Day at WPA Head Office, Taunton.
To register your interest or find out more, please email Irina.nagorna@wpa.org.uk

## Tailored healthcare

A range of award-winning health insurance with a choice of cover levels and lifestyle options.

## Freedom to choose

Enjoy the freedom to choose where, when and who provides your treatment.

## Expert service

With expertise built up over 120 years, we are passionate about helping our members

