



## Changes to Cash Plan for existing customers



We're updating you about moving existing Cash Plan schemes to our new operating platform.

We'll move these schemes on their **annual renewal date**. We'll start with schemes that have a December refresh date. We'll aim to write to you approximately 60 days in advance to let you know which clients will benefit.

### **When we write to you next, we'll let you know:**

- what date your client's scheme will move to the new platform
- what their new price will be
- important changes to be aware of

We'll ask you to confirm your client's re-enrolment and whether they'd like to make any changes.

### **Learn about our changes to Cash Plan**

Watch our webinar below with Head of Specialist Sales, Leo Dobson. Leo talks about the changes and what they mean for you and your clients. If you've got a question, you might find an answer in our FAQs.

[Watch the webinar](#)

[Read our FAQs](#)