Keystone launches a new AI Document Upload and Labelling Software

You can now bulk upload all your clients' documents to the Keystone broker portal, and the system will automatically label them for you in seconds.

This innovative AI powered software, created by the Keystone team, utilises AI to quickly identify data from the borrowers' documents and label them, saving you time and speeding up the case application process.

Key Features:

- Bulk upload a maximum of 50 documents at one time
- Documents are automatically labelled
- Uploads can be in multiple document formats (including PDF, Word, Excel, JPEG)
- Reduces the time it takes to upload and label clients' documents to seconds

What does this mean for brokers?

This new software enables registered Keystone brokers to upload documents quickly and efficiently, eliminating the need to manually label each document required for their clients' cases.

You can now bulk upload documents instead of doing it one by one. Please ensure that the documents are marked individually and are not combined into a single file.

How do I use this new system?

To upload documents to your Keystone account, simply log in through the broker portal, find the case you wish to update and click on the document tab, then select files. This will open a window where you can upload all your documents either by selecting them or by dragging and dropping them into the upload box.

Select the upload and analyse button at the bottom of this window to initiate the AI software.

If you are not yet registered to submit cases with Keystone, you can register online [here](#).

How will I know if it has worked?

Once you have uploaded your documents to the broker portal, a confirmation screen will appear indicating when all documents have been uploaded and labelled successfully. Keystone's pre-offer team will be on hand to check and ensure the correct label has been given.

Keystone are excited to integrate this new technology into their case application process, making it even more efficient for brokers to place cases. Rest assured, this AI model has been developed by Keystone, ensuring that you and your client's information remains secure and confidential.

Log in to submit your case documents here.

If you have any questions in regards to Keystone's new AI Document Labelling Software or any cases, call their sales team today on 0345 148 9086 option 1 or email enquiry@keystonepropertyfinance.co.uk.